COMUNICACIÓN DE INFORMACIÓN RELEVANTE

MEDCOM TECH, S.A.

Barcelona, 27 de mayo de 2015

Estimados Señores,

De conformidad con lo previsto en la circular 9/2010 del Mercado Alternativo Bursátil (el "Mercado"), por medio de la presente se pone a disposición del Mercado la siguiente información relativa a Medcom Tech, S.A. (la "Sociedad"):

La sociedad está participando durante el día de hoy en el 11º Foro MEDCAP para empresas de mediana capitalización organizado por Bolsas y Mercados Españoles. Durante dicha jornada se ha realizado la presentación corporativa que adjuntamos a continuación.

Se comunica que se ha publicado dicha información en www.medcomtech.es en la sección de noticias.

Quedamos a su disposición para cuantas aclaraciones estimen oportunas.

Atentamente,

-th

D. Juan Sagalés Mañas







M medcomtech

May 27-28th, 2015



MISSION:

Medcom Tech is a global company dedicated to the development of medical devices and technologies. Medcomtech Group investigates, creates and it is the market leader in medical products and patented devices, with extensive experience in the field of Medicine, Health and Biotechnology.

We accomplish this mission by providing hospitals and healthcare professionals with advanced products in the fields of orthopaedic surgery, traumatology, neurosurgery, anaesthesia and urology-gynaecology.





VALUES:

- INNOVATION: Innovation is part of our corporate culture. It is the key to fulfil our commitment to progress, developing solutions that anticipate and meet the needs of our customers with products and services that provide a high value.
- EXCELLENCE: We are constantly improving, seeking excellence in our know-how and the development of innovative products that make a difference.
- > TEAMWORK: We like teamwork. In Medcomtech Group we are one team with a clear objective, to meet the needs of our customers and to gain their trust everyday.
- TECHNOLOGY: Always looking to the future, we capture the latest technology in the world and provide it to all the markets where we have a presence.
- CORPORATE SOCIAL RESPONSIBILITY: We contribute permanently to the welfare of patients. We remain committed to the development of innovative products at optimal cost for the healthcare industry at an affordable cost to the patient.



HISTORY

Previously

Juan Sagalés was a professional handball player for Barcelona FC for 14 years, member of the Spanish Olympic team in 1988 and achieved more than 40 titles during his career.

Alejandro Roca de Viñals was a professional sailor and founder of the Wind Cat House (boat company trader).

Juan and Alex worked in a medical device distributor for many years.

History

Today

In 2002 Juan Sagalés and Alejandro Roca decided to launch a company with their previous experience.

After many years of growth and success, in 2010 MedcomTech was listed on the secondary stock market MAB (Mercado Alternativo Bursátil) in order to finance its future growth.

The company has expanded internationally in the trauma and orthopaedic business in Spain, Portugal, Italy, Dominican Republic and Serbia.

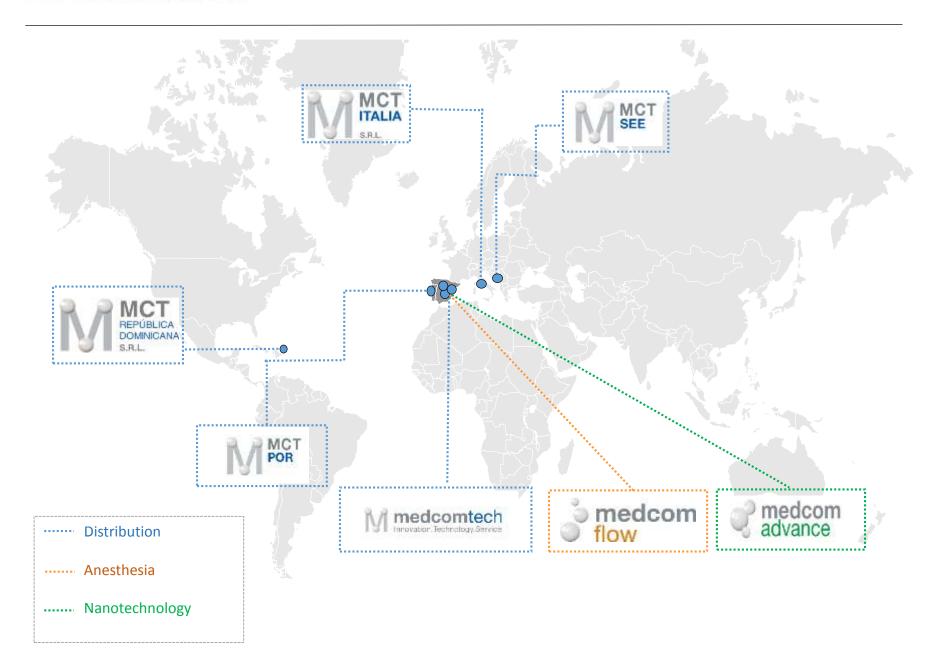
Near Future

Medcomtech is gradually moving towards the R&D field, developing its own products, manufacturing and selling them worldwide through the expansion of its foreign subsidiaries, in order to be a reference in the sanitary sector principally.

Through strategic partnerships with top scientists, the Group has 5 patents and it is developing revolutionary and novel devices in the infection and cancer detection fields.

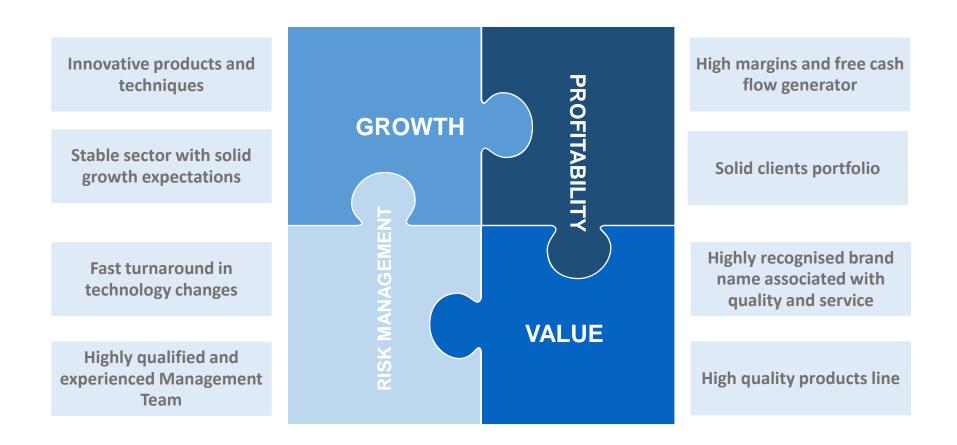


MEDCOMTECH GROUP LOCATIONS





BUSINESS DRIVERS





MEDCOM TECH BUSINESS LINES

ORTHOPEDICS & NEUROSURGERY

SPINE: Products for spine disorders, mainly K2M products for spine, cervical and lumbar treatment.

KNEE & HIP: Reconstructive knee and hip products, mainly United Orthopaedic Corporation implants.

TRAUMA Reconstructive and fixation products, which include implants and plaques used for upper and lower extremities (hand, elbow, wrist, shoulder, foot and ankle). Bone substitution used in transplants as an alternative to human bone.



A Low-Profile Cervical Plate System with a 1.5 mm leading edge incorporating the revolutionary tife(8 locking technology



"The PYRENEES Dynamic and Hybrid Cervical Plates are not yet available for sale or distribution in the United States.



Breakthrough, Revolutionary, Top-loading, and Low-Profile Spinal System featuring Zero-Torque** Technology





A fusion of the DENALIT# and MESAT* product lines, offering a complete array of unique screws, rod connectors ...















MEDCOM TECH BUSINESS LINES

ANAESTHESIA

AirWay Management solutions for

- Ventilation and Intubation under continuous visualization: Video Laryngeal Mask (TotalTrack & Videotrack)
- Intubation: Video Portable Intubationscope



UROLOGY & GYNEACOLOGY

Minimally invasive treatments for female Urinary Incontinence, Vesicoureteral Reflux, Erectile Dysfunction, Testicular Cancer









MedcomFlow was created in 2013 through a partnership with the Dr. Pedro Acha.

The first device manufactured and developed was the **TotalTrack VLM**, which allows simultaneous ventilation and intubation under continuous visualization. Innovation in this field aims to offer solutions that are less invasive for patients, and to improve the intubation and ventilation response capacity in risk situations.

Manufactured in Taiwan, China and Spain.

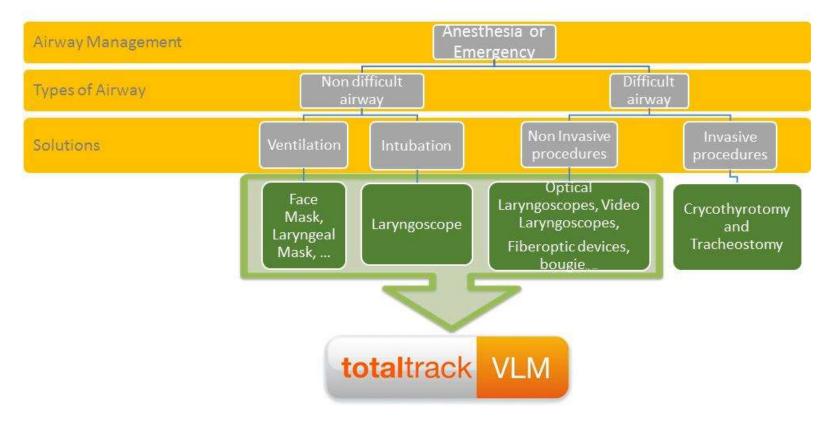
Already signed 18 distributor contracts in 2014 and in the process of signing 25 more in 2015.







MedcomFlow has a world patent for the first device allowing simultaneous ventilation and intubation under continuous visualization. The TotalTrack-VLM system consists of a pioneering video-laryngeal mask allowing patient intubation and ventilation under direct visualization through a camera. The TotalTrack-VLM video-laryngeal mask is a revolutionary intubation system that is more versatile, light, flexible, and more economic than other previous intubation and ventilation systems.







MedcomAdvance was created in 2013 through a partnership with Dr. Ramón Alvarez Puebla and the following parties:



It is dedicated to the research and development of proprietary products based on the use of nanotechnology.

The investigation of proprietary products aims to apply such technology at a reasonable price for the different reference markets, including healthcare, the petrochemical industry, the agricultural-food industry, and national security.

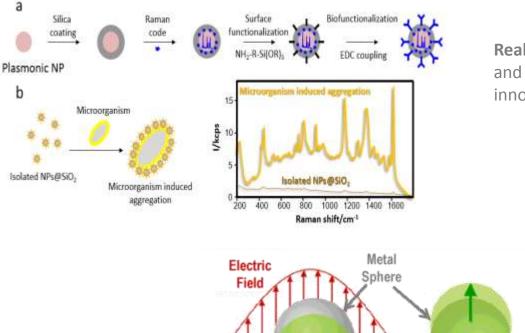
The activity is being developed in the facilities of the University Rovira i Virgili in Tarragona.

It has 5 published patents (3 of them regarding technology and 2 concerning processes and methodology)

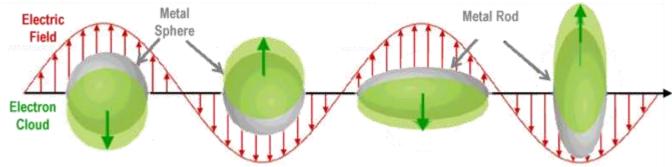




Leading innovation in Nanophotonics



Real time multiplex microorganisms detection and quantification in **fluids and air** by an innovative nanophotonic system



NanoMods aims to be a revolution in the bio detection field, solving all unmeet needs.



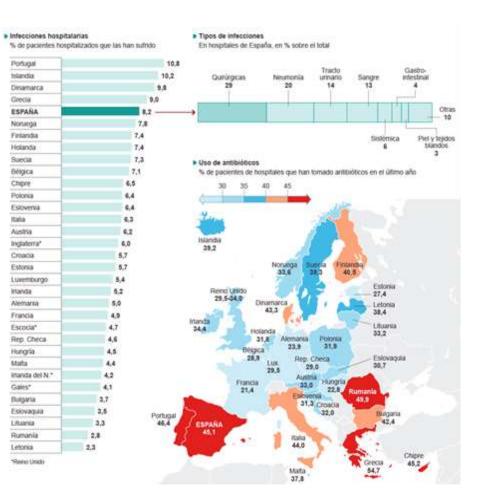


Advantages in the sanitary sector:

- Real time detection in fluids and air
- First-in class device for air and gases analysis
- Real multiplex bioanalysis of nonrelated pathogens in a single sample, becoming the highest specificity assay
- Single molecule detection leading to high sensitivity quantification
- Hand-held system
- Cheaper than current marketed assays, both equipment and kits

Other potential markets:

- Human & animal infections
- Nutrition & related companies
- International passengers & goods movements control
- Security & defence
- Water & air controls







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SCIENTIFIC PAPERS & PATENTS

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Juan Sagalés, President and CEO

- Founding partner of Medcomtech
- 20 years of experience in the healthcare sector
- Professional handball player for Barcelona FC for14 years
- Member of the Spanish Olympic team in 1988 and achieved more than 40 titles during his career.



Alejandro Roca de Viñals Vice-President & Sales Director

- Founding partner of Medcomtech
- 14 years of industry experience
- Specialist in the management of domestic and international sales forces.



SCIENTIFIC DIRECTORS





- Joined Medcom Tech in January 2012.
- 20 years as a Director of the Spine Division at the Vall d'Hebron Hospital.
- PhD (cum laude) from the University of Barcelona (Spain).
- Member of the Scoliosis Research Society & Eurospine



Pedro Acha Scientific Director MedcomFlow

- Degree in Medicine and Surgery. Department of Medicine. Universidad del País Vasco (University of the Basque Country). Vizcaya.
- Inventor and designer of the TotalTrack and Video Laryngeal Mask (VLM).



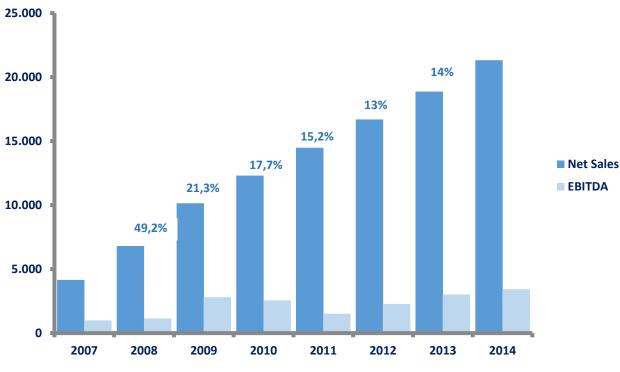
Ramón Alvarez-Puebla Scientific Director MedcomAdvance

- ICREA Research Professor at the Department of Physical and Inorganic Chemistry at the Rovira i Virgili University and the Centre for Chemical Technology of Catalonia.
- PhD in Chemistry/Physics. Universidad Pública de Navarra (2003).
- Research Officer. NINT-NRC (National Institute for Nanotechnology-NRC Canada) (2005-2007).



HISTORICAL FINANCIAL RESULTS

EVOLUTION Net Sales & EBITDA 2007-2014



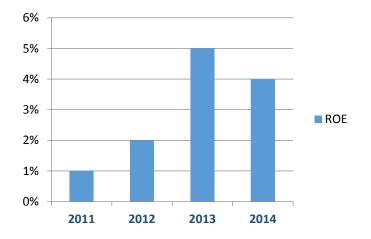
Fiscal Years

000€	2007	2008	2009	2010	2011	2012	2013	2014
Net Sales	4.150	6.801	10.145	12.302	14.483	16.689	18.865	21.319
EBITDA	990	1.138	2.804	2.548	1.513	2.272	3.017	3.426
% Growth		64%	49%	21%	18%	15%	13%	14%

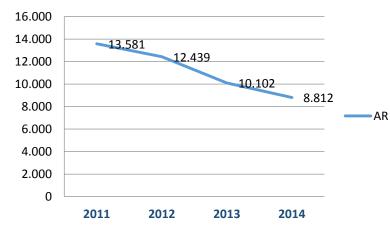


SOME OTHER FIGURES

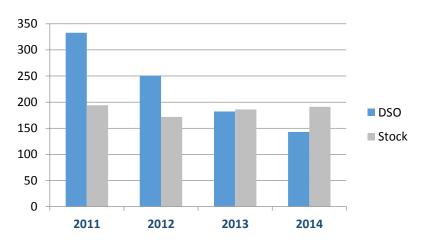
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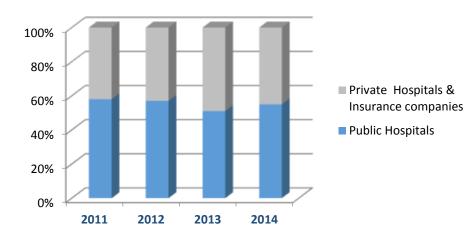
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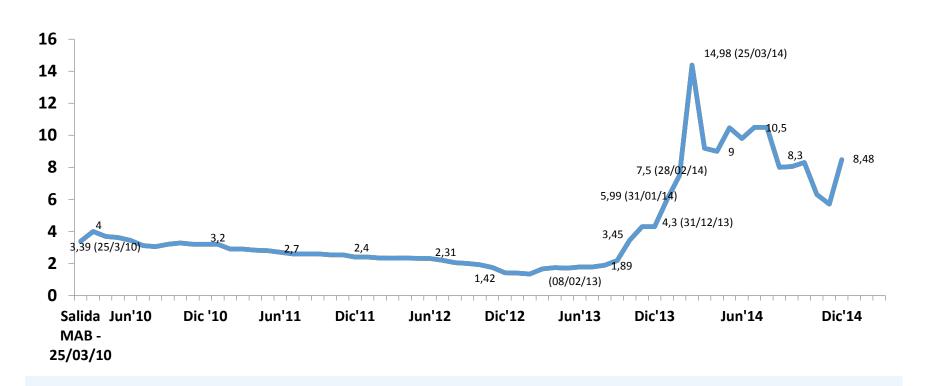
DSO & Stocks Evolution



Customer Mix







In FY14, the core business maintained its strong double-digit growth, while improving margins and reducing working capital requirements. The shares have more than tripled in value since 2013, and further upside will come with the success of Medcom Flow and Medcom Advance.

Medcomtech market capitalization is estimated in 71 million euros.

Number of employees: 140



Business model orientation

- Application of basic science to medical solutions
- Generate own technology, commitment to innovation
- Facilitate transfer of basic research to clinical application products.

Multisector

Healthcare , National Security, Agriculture, Water Treatment, Food, Veterinary, ...

Multidisciplinary

Orthopaedics, Anesthesia, Neuro, Uro-Gynaecology, Oncology, Microbiology, Diagnosis, Septic

Multinational

- Creating companies for the sale of these products in different countries
- Distribution agreements in the other countries



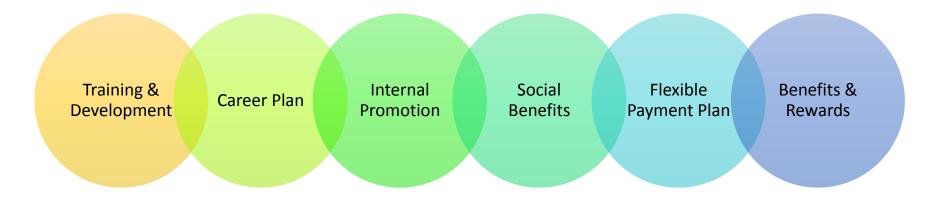
Medcomtech Group believes in talent willing to attract,

develop and enhance talent to continue growing as a group.

Joining our company means working in a constantly evolving and growing environment at both national and international level.

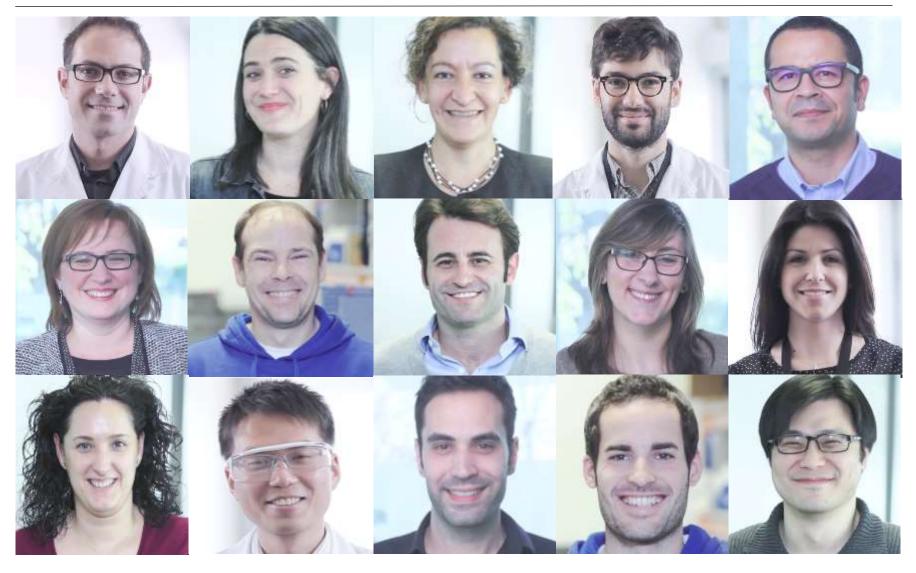
We are passion people who look for innovation, technology and excellence.

WORKING IN OUR GROUP:



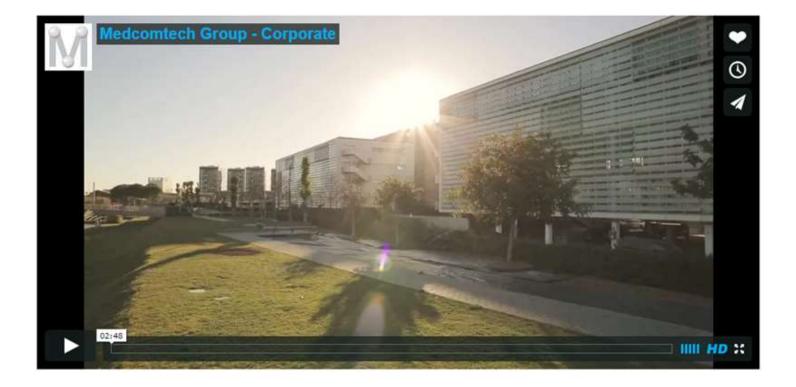


OUR PEOPLE









https://vimeo.com/124398346



CONTACT

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Tel. +34 934 803 374 Fax +34 934 730 120 e-mail: <u>inversores@medcomtech.es</u>



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